# Foundation Management & Pro-Productions, Inc. JOB DESCRIPTION

**Position Title: Account Manager** 

Reports to: Vice President

Date Written/Revised: January 29, 2025

### **Position Summary:**

The Account Manager is responsible for cultivating and maintaining strong client relationships while ensuring the seamless execution of events and campaigns in alignment with company standards and client expectations.

# Key Responsibilities:

### **Client & Account Management**

- Serve as the primary point of contact for clients, ensuring clear communication and execution of all logistics, operations, and strategic initiatives.
- Build and maintain positive, professional client relationships.
- · Manage inquiries from initial contact through contracting and event execution.
- Maintain accurate client records, track account status, and document donor and campaign activities in CRM databases.
- Identify opportunities for new business and serve as the primary account manager for assigned donors, ensuring ongoing engagement and meaningful communication.
- Manage client accounting including income and expense transactions and monthly reconciliation

## **Event & Campaign Execution**

- Develop and implement strategic plans for client events and campaigns based on contractual obligations.
- · Coordinate with event staff and internal teams to track and support development activities.
- Collaborate with the FMP Productions team to steward high-priority prospects and donors in alignment with the company's mission and strategic plan.
- Continuously assess and optimize event and campaign performance, providing regular progress updates to clients.

#### **Marketing & Communications**

- Generate content for social media and public relations to maximize donor support and event visibility.
- Manage "virtual offices" for clients, ensuring smooth operations and communications.
- Prepare presentations, proposals, and status reports, including activity updates and progress toward goals.
- Communicate client feedback and insights to internal teams to refine services and strategies.

# **Business Development & Industry Engagement**

- Actively seek new business opportunities in event planning, foundation management, and marketing consultation.
- Participate in industry events such as seminars, trade shows, and professional affiliations.
- · Develop action plans and schedules to identify specific targets and projected outreach numbers.
- Create and execute fundraising solicitation strategies for clients and FMP.

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# **Operational & Administrative Support**

- Ensure quality control and follow-up processes for client accounts.
- Maintain professional and timely communication with clients, vendors, and team members.
- · Perform additional duties as needed to support company operations.

# **Qualifications & Skills:**

# **Required Skills & Abilities**

- Strong communication and interpersonal skills with the ability to work effectively with clients, vendors, and internal teams.
- Exceptional organizational and multitasking abilities to manage multiple projects simultaneously.
- Ability to work both independently and collaboratively in a fast-paced environment.
- · Strong business acumen and customer service focus.
- · Proficiency in:
  - o Microsoft Office (Outlook, Excel, PowerPoint, Word)
  - o Social Media Platforms (Facebook, Twitter, Instagram, LinkedIn, Tik Tok)
  - o CRM systems, Constant Contact, WordPress, Registration Systems, Dropbox
  - o Graphic Design Platforms (Canva, InDesign, Photoshop)
  - o Accounting Systems (Quickbooks)
- · Ability to adapt to client needs with patience and professionalism.
- Strong problem-solving skills with a solutions-oriented approach.
- Excellent written and verbal communication skills, including professional email and business correspondence etiquette.
- Positive and professional attitude, even in high-pressure situations.

# **Additional Requirements**

- Full-time, in-person position (5 days a week) at FMP Productions office in Woburn, MA
- · This position requires additional evening or weekend hours depending on event schedule
- Ability to travel extensively by automobile and manage a flexible work schedule.
- Ability to lift up to 50 pounds regularly for event setup and breakdown.
- Ability to work outdoors for extended periods, including in inclement weather.

## **Education & Experience**

- · Education: Bachelor's degree required.
- Experience: Minimum of 2 years of experience in nonprofit management, event planning, or a related field.
- Licenses/Certifications: Valid driver's license with a clean driving record.

#### **Benefits**

- · Competitive salary based on experience
- · Health benefits, PTO, 401(k) and additional perks
- · A collaborative, supportive work environment with growth opportunities

To inquire about this position, please contact:

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